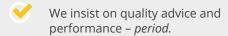


FLG PARTNERS IS THE LEADING CFO CONSULTING AND BOARD ADVISORY FIRM IN THE BAY AREA AND NATIONWIDE.

WE DELIVER SUPERIOR VALUE TO OUR CLIENTS









WITH OVER 500 client engagements to-date, FLG's expertise extends across diverse industry sectors including technology, life sciences, consumer products, manufacturing, services and non-profits.



Over **300** M&A transactions



Over **200** IPOs and secondary offerings



Over **100** divestiture transactions



Over **\$16B** equity raised in 300+ transactions



Over **35** corporate board positions held

We are honored to extend to our clients our valuable network of trusted relationships with VCs, commercial and investment bankers, tax consultants, and private equity, accounting, law and search firms. **SINCE 2004, FLG HAS PROVIDED "BEST-IN-CLASS"** financial consulting and board advisory support to private and public companies - from startups, to high growth to multibillion-dollar enterprises. We offer turnkey solutions for boards and CEOs from part-time and interim CFO leadership to W-2 fulltime partners, as well as board-level advisory support, C-Suite mentoring and coaching, and skills workshops. Our clients come to us when they need immediate, short-term solutions as well as longer-term support, from ramping for growth and preparing for value inflection points, to executing complex financial transactions and managing through acquisitions and restructurings. Our partners at FLG have managed the full continuum of business life cycles, from emerging companies to late-stage private companies preparing to go public (either via IPO or a SPAC/deSPAC transaction), from private-equity funded exits and other M&A, to global public companies with complex issues and operations. And, we are masters at fundraising.

WHY WE ARE UNIQUE

FLG consults exclusively at the CFO/COO/CEO/Board levels and we are C-suite level - *period*. The typical FLG partner has been a CFO for 25+ years and has 30+ years of post-graduate business experience.





850+
collective years of CFO experience

45+
countries

When you hire an FLG partner, you're hiring the best in the business.



"FLG has been a tremendous partner to GE Ventures and a thought leader to our portfolio company CFOs and CEOs. They bring a wealth of expertise and insight. Their collaboration has made us all better."

- Tim Cantwell, CFO, GE Ventures

LET'S TALK:

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